

Gerald Larkin Society

Thank you for your consideration of Trinity College in your estate planning. Please take a moment to complete this confidential form and return it to us at your convenience. Notifying us does not create any legal obligation on your part. If you have any questions or concerns please do not hesitate to contact Meredith Meads, CFRE, Director, Development at (416) 946-7371 or meredith.meads@utoronto.ca.

I/We _____ **accept your invitation to become a member of the Gerald Larkin Society and confirm the following gift intention:**

- My/Our Will includes a provision for Trinity College in the amount of \$ _____ or _____% of the residue of my estate (*this information is optional, however, it does allow the College to plan for the future and will be kept confidential*).
- I/We have provided gift for \$ _____ in my/our Will
- I/We have assigned Trinity College as:
 - Owner and beneficiary of a life insurance policy
 - Beneficiary **only** of a life insurance policy
 - Beneficiary of a retirement savings plan (RRSP/RRIF)The approximate value of this gift is \$ _____

I/We have chosen to direct this gift:

- For Trinity College's area of greatest need.
- For the following purpose: _____

I/We would like my/our name(s) to appear on Gerald Larkin Society donor recognition lists in Trinity College publications:

- Yes: please indicate below how your name(s) should appear in print materials/online:

(Note: Trinity College does not use titles, honorifics or suffixes when listing names.)

- I/We wish to remain Anonymous
- I/We would also like to be recognized by UofT's King's College Circle Heritage Society

Signature(s) _____ **Date** _____

Note: Donor lists may be included in printed publications and for other recognition purposes. However, details regarding the nature, amount and future use of any deferred gifts are strictly confidential. Trinity College respects your privacy and complies with the Ontario Freedom of Information and Protection of Privacy Act. If you have questions, please refer to or contact the University's Freedom of Information and Protection of Privacy Office at (416) 946-7303, McMurrich Building, Room 201, 12 Queen's Park Crescent W, Toronto, ON M5S 1A8.